FEE SCHEDULE:

URBAN
PROBATE
GROUP
REDIFING PERSONAL SERVICE

Trust & Estate Administration:

Standard Fee: 1.2% of the gross estate value
This percentage fee covers the core duties of trust and estate administration, including:
• Asset review and organization
• Communication with Beneficiaries
• Coordination with attorneys, CPAs, and Financial Institutions
• Oversight of distributions

Hourly Fees: (for extraordinary services)

• Fiduciary Services: $200 per hour
• Assistants / Clerical Support: $50 – $75 per hourExamples of extraordinary services include:
• Litigation support and court appearances
• Complex tax matters
• Business operations oversight

Probate Administration: California Statutory Fee Calculation (as set by the court)

Estate Value Range	Fee %	Compensation
$0 - $100,000	4%	$4,000
$100,000 - $200,000	3%	$3,000
$200,000 – $1,000,000	2%	$16,000
$1,000,000 - $10,000,000	1%	$90,000
$10,000,000 – $25,000,000	0.5%	$75,000

• Probate – Extraordinary Services: $200 per hour

Reimbursable Expenses:

In addition to the fees above, the estate/trust is responsible for direct expenses incurred in administration, such as:
• Postage, copies, notary fees
• Court filing fees- Accounting/tax preparation costs
• Travel/mileage at IRS standard rate

Real Estate Sales:

• Listing Broker Commission (Negotiable)
• 90 Day CA RLA
• Services:
  • Exterior Powerwashing
  • Junk Hauling Services
  • Deep Cleaning
  • Landscape Maintenance
  • Estate Sale Coordination

Property Management: (if applicable)

• Rental property oversight: 6% – 8% of monthly gross rent collected
• Lease renewals, inspections, and vendor management
• Top Property Management Software
• Tenant Screening (Credit Check, Renters History & References)

Billing Practices:

• Fees are invoiced monthly with detailed time records.
• All compensation is subject to review and approval by the court when required.
• All charges are in compliance with California Professional Fiduciary standards.

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